To,   April 22, 2024

The Manager
Corporate Relationship
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001

Dear Sir,

Sub: Half yearly compliance in accordance with SEBI Circular related to ISINs for Debt securities issued under the SEBI (Issue and Listing of Debt Securities) (Amendment)Regulations, 2018

We refer to SEBI Circular No. CIR/IMD/DF-1-67/2017 dated June 30, 2017 regarding specifications related to International Securities Identification Number (ISINs) for private placement of Debt securities issued under SEBI (Issue and Listing of Debt Securities) (Amendment) Regulations, 2018. Please find enclosed herewith the statement of privately placed debt securities of the Company for the Half Year ended 31st March, 2024, in prescribed format.

You are requested to take the same on record.

Yours faithfully,
For AI Assets Holding Limited

KAVITA   Digitally signed
          by KAVITA
          Date: 2024.04.22
          14:56:55 +05'30'

Kavita Tanwar
Company Secretary
M. No. ACS29486

Encl: a/a

रजिस्टर्ड कार्यालय : दूसरी मंजिल, एआई प्रशासनिक भवन, सफदरजंग हवाई अड्डा, नई दिल्ली–110003

Regd. Office : 2nd Floor, AI Administration Building, Safdarjung Airport, New Delhi-110003

सीआईएन / CIN : U74999DL2018GOI328865

टेली / Tel : 011-24690422, वेब / Web : www.aiahl.in

STATEMENT OF PRIVATELY PLACED DEBT SECURITIES

OF

AI ASSETS HOLDING LIMITED

FOR

HALF YEAR ENDED 31ST MARCH 2024

Name of the Issuer	ISIN	Issuance date	Maturity date	Coup on Rate	Interest Payment Frequency	Embedde d option if any	Amount issued (Rs. In Cr.)	Amount outstanding (Rs. In Cr.)
AI Assets Holding Limited	INE0AED08029	14-10-2019	12-10-2029	7.39%	Half yearly	N.A	7000	7000
	INE0AED08037	22-10-2019	22-10-2029	7.39%			7985	7985